

AERA GROUP

BILAN ET COMPTE DE RÉSULTAT

Présenté en Euros

Période du 01/01/2022 au 31/03/2022

BALANCE SHEET - ASSETS

Période du 01/01/2022 au 31/03/2022

Présenté en Euros

ASSETS	From 01/01/2022 To 31/03/2022 (3 months)				Past year 31/12/2021 (12 months)	
	Brut	Depr.& prov.	Net	%	Net	%
Uncalled capital (0)						
Fixed assets						
Preliminary expenses						
Research and development expenses						
Concessions, patents and similar rights	6 296	181	6 115	0,10		
Goodwill						
Other intangible fixed assets						
Advances and prepayments on intangible fixed assets						
Land						
Buildings						
Industrial fixtures, fittings, plant machinery and equipment						
Other tangible fixed assets	15 165	8 196	6 969	0,11	5 344	0,10
Fixed assets in progress						
Advances and prepayments						
Long-term investments by "equivalence method"						
Other interest ownership						
Receivables related to interest ownership						
Capitalized securities						
Loans						
Other fixed assets						
TOTAL (I)	21 460	8 377	13 083	0,21	5 344	0,10
Current assets						
Raw materials and supplies						
Work in progress of goods						
Work in progress of services						
Semi-finished and finished goods						
Goods held for resale						
Advances and down-payments to suppliers	842 878		842 878	13,22	604 225	11,51
Trade and related accounts	583 477	49 597	533 880	8,37	324 265	6,18
Other receivables						
. Debtors suppliers	2 490		2 490	0,04	240	0,00
. Staff						
. Payroll taxes	2 386		2 386	0,04	216	0,00
. State, profit tax						
. State, turnover tax	36 078		36 078	0,57	18 605	0,35
. Other	31		31	0,00		
Called but unpaid capital						
Investment securities						
Cash Instruments						
Cash	4 932 615		4 932 615	77,34	4 279 375	81,50
Prepaid expenses	14 275		14 275	0,22	18 613	0,35
TOTAL (II)	6 414 231	49 597	6 364 634	99,79	5 245 538	99,90
Charges to be spread over several periods (III)						
Premium for redemption of bonds (IV)						
Unrealized exchange losses (V)						
TOTAL ASSETS (0 à V)	6 435 691	57 973	6 377 718	100,00	5 250 883	100,00

BALANCE SHEET - EQUITY AND LIABILITIES

Période du 01/01/2022 au 31/03/2022

Présenté en Euros

EQUITY AND LIABILITIES	du 01/01/2022 au 31/03/2022 (3 months)	du 01/01/2021 au 31/12/2021 (12 months)		
Shareholders' equity				
Share capital (paid-up capital : 1 000 000)	1 000 000	15,68	100 000	1,90
Premiums arising from shares issues, from merger				
Revaluation				
Legal reserve	10 000	0,16	10 000	0,19
Statutory reserve				
Regulated reserves				
Other reserves				
Retained (profits / losses) brought forward merger	716 861	11,24	958 711	18,26
Net income or loss of the tax year	2 239 235	35,11	2 658 150	50,62
Subsidies of investment				
Regulated provisions				
TOTAL(I)	3 966 096	62,19	3 726 861	70,98
Proceeds from the issuance of "participating titles"				
Conditional advances				
TOTAL(II)				
Provisions for liabilities and charges				
Reserves for contingencies	217 799	3,41	146 203	2,78
Provisions for charges				
TOTAL (III)	217 799	3,41	146 203	2,78
Loans and debts				
Convertible debenture loans				
Other debenture loans				
Bank borrowing and bank overdrafts				
. Bank borrowing				
. Bank overdrafts				
Other financial borrowing and debts				
. Miscellaneous				
. Partners				
Advances and down-payments for work in progress				
Trade notes and related accounts payable	178 806	2,80	774 641	14,75
Tax payable and social liabilities				
. Staff	17 400	0,27	18 053	0,34
. Payroll taxes	55 322	0,87	40 636	0,77
. State, profit tax	992 070	15,56	449 442	8,56
. State, turnover tax	81 380	1,28		
. State, guaranteed bonds				
. Other taxes	63 573	1,00	44 069	0,84
Liabilities on fixed assets and related accounts				
Other debts	757 217	11,87	2 924	0,06
Prepaid income	48 054	0,75	48 054	0,92
TOTAL(IV)	2 193 823	34,40	1 377 819	26,24
Unrealized exchange gains (V)				
TOTAL LIABILITIES (I à V)	6 377 718	100,00	5 250 883	100,00

INCOME STATEMENT

Période du 01/01/2022 au 31/03/2022

Présenté en Euros

INCOME STATEMENT	From 01/01/2022 To 31/03/2022 (3 months)	Past year 31/12/2021 (12 months)	Variation absolute (3 / 12)	%
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	France	Export	Total	%	Total	%	Variation	%
Sales of goods	398 484	8 002 812	8 401 296	97,71	11 596 881	77,17	-3 195 585	-27,55
Sales of manufactured goods								
Sales of manufactured services	12 700	184 239	196 939	2,29	3 430 452	22,83	-3 233 513	-94,25
Net turnover	411 184	8 187 051	8 598 234	100,00	15 027 333	100,00	-6 429 099	-42,77

Stored production								
Capitalized production								
Operating subsidies					696	0,00	-696	-100,00
Recaptures on depreciations and reserves, expense transfer			20 850	0,24	30 473	0,20	-9 623	-31,57
Other operating income			42	0,00	25	0,00	17	68,00
Total operating income			8 619 126	100,24	15 058 527	100,21	-6 439 401	-42,75
Purchase of goods (including customs duties)			5 095 284	59,26	7 986 345	53,15	-2 891 061	-36,19
Variation on inventory (goods)								
Purchase of raw materials and other supplies (including customs duties)					58 190	0,39	-58 190	-100,00
Variation in inventory (raw materials and supplies)								
Other purchases and external expenses			195 151	2,27	2 408 061	16,02	-2 212 910	-91,89
Taxes and assimilated payments			28 101	0,33	41 121	0,27	-13 020	-31,65
Salaries and wages expenses			156 456	1,82	538 971	3,59	-382 515	-70,96
Social security expenses			57 263	0,67	196 502	1,31	-139 239	-70,85
Operating allowances on fixed assets : depreciation allowances			906	0,01	2 356	0,02	-1 450	-61,53
Operating allowances on fixed assets : reserve allowances								
Operating allowances on current assets : reserve allowances					18 900	0,13	-18 900	-100,00
Operating allowances for contingencies : reserve allowances								
Other expenses			3 911	0,05	15 106	0,10	-11 195	-74,10
Total operating expenses			5 537 071	64,40	11 265 554	74,97	-5 728 483	-50,84
OPERATING RESULT			3 082 054	35,85	3 792 973	25,24	-710 919	-18,73
Attributed income or transferred loss								
Suffered loss or transferred profit								
Financial income from interest ownership								
Other holdings and capitalized receivables								
Other interest and assimilated income								
Recaptures on provisions and expense transfer								
Profits on foreign exchange					18 226	0,12	-18 226	-100,00
Net gains on sales of portfolio securities								
Total financial income					18 226	0,12	-18 226	-100,00
Financial allowances for depreciations and provisions								
Interests and assimilated expenses								
Loss on foreign exchange			247	0,00	37 582	0,25	-37 335	-99,33
Net loss on sales of portfolio securities								
Total financial expenses			247	0,00	37 582	0,25	-37 335	-99,33
FINANCIAL RESULT			-247	0,00	-19 355	-0,12	19 108	98,72
Ordinary result before tax			3 081 808	35,84	3 773 618	25,11	-691 810	-18,32
Extraordinary operating gains								
Extraordinary capital gains								
Recaptures on reserves and expense transfers								
Total extraordinary income								
Extraordinary operating losses					15 000	0,10	-15 000	-100,00
Extraordinary capital losses								

INCOME STATEMENT

Période du 01/01/2022 au 31/03/2022

Présenté en Euros

INCOME STATEMENT (next)	From 01/01/2022 To 31/03/2022 (3 months)		Past year 31/12/2021 (12 months)		Variation absolute (3 / 12)	%
Depreciation and reserve extraordinary allowances	71 596	0,83	146 203	0,97	-74 607	-51,02
Total extraordinary expenses	71 596	0,83	161 203	1,07	-89 607	-55,58
EXTRAORDINARY RESULT	-71 596	-0,82	-161 203	-1,06	89 607	55,59
Profit sharing scheme						
Income tax	770 977	8,97	954 265	6,35	-183 288	-19,20
Total Income	8 619 126	100,24	15 076 753	100,33	-6 457 627	-42,82
Total expenses	6 379 891	74,20	12 418 603	82,64	-6 038 712	-48,62
NET RESULT	2 239 235	26,04	2 658 150	17,69	-418 915	-15,75
	<i>Profit</i>		<i>Profit</i>			
Including leasing of furnitures						
Including leasing of real estate						