

**AERA GROUP**

28 CRS ALBERT 1ER

75008 PARIS

***BILAN ET COMPTE DE RÉSULTAT***

Présenté en Euros

Période du 01/01/2022 au 30/09/2022

## BALANCE SHEET - ASSETS

Période du 01/01/2022 au 30/09/2022

Présenté en Euros

ASSETS	From 01/01/2022 To 30/09/2022 (9 months)				Past year 31/12/2021 (12 months)	
	Brut	Depr.& prov.	Net	%	Net	%
Uncalled capital (0)						
<b>Fixed assets</b>						
Preliminary expenses						
Research and development expenses						
Concessions, patents and similar rights	15 739	2 638	13 101	0,20		
Goodwill						
Other intangible fixed assets						
Advances and prepayments on intangible fixed assets						
Land						
Buildings						
Industrial fixtures, fittings, plant machinery and equipment						
Other tangible fixed assets	16 813	9 936	6 877	0,10	5 344	0,10
Fixed assets in progress						
Advances and prepayments						
Long-term investments by "equivalence method"						
Other interest ownership						
Receivables related to interest ownership						
Capitalized securities						
Loans						
Other fixed assets						
<b>TOTAL (I)</b>	<b>32 552</b>	<b>12 574</b>	<b>19 978</b>	0,30	<b>5 344</b>	0,10
<b>Current assets</b>						
Raw materials and supplies						
Work in progress of goods						
Work in progress of services						
Semi-finished and finished goods						
Goods held for resale						
Advances and down-payments to suppliers	1 720 121		1 720 121	26,18	604 225	11,51
Trade and related accounts	123 978	11 575	112 403	1,71	324 265	6,18
<b>Other receivables</b>						
. Debtors suppliers	240		240	0,00	240	0,00
. Staff						
. Payroll taxes	475		475	0,01	216	0,00
. State, profit tax						
. State, turnover tax	26 639		26 639	0,41	18 605	0,35
. Other	775		775	0,01		
Called but unpaid capital						
Investment securities						
Cash Instruments						
Cash	4 678 391		4 678 391	71,19	4 279 375	81,50
Prepaid expenses	12 219		12 219	0,19	18 613	0,35
<b>TOTAL (II)</b>	<b>6 562 838</b>	<b>11 575</b>	<b>6 551 263</b>	99,70	<b>5 245 538</b>	99,90
Charges to be spread over several periods (III)						
Premium for redemption of bonds (IV)						
Unrealized exchange losses (V)						
<b>TOTAL ASSETS (0 à V)</b>	<b>6 595 390</b>	<b>24 149</b>	<b>6 571 241</b>	100,00	<b>5 250 883</b>	100,00

## BALANCE SHEET - EQUITY AND LIABILITIES

Période du 01/01/2022 au 30/09/2022

Présenté en Euros

EQUITY AND LIABILITIES	du 01/01/2022 au 30/09/2022 (9 months)	du 01/01/2021 au 31/12/2021 (12 months)		
<b>Shareholders' equity</b>				
Share capital ( paid-up capital : 1 000 000 )	1 000 000	15,22	100 000	1,90
Premiums arising from shares issues, from merger				
Revaluation				
Legal reserve	10 000	0,15	10 000	0,19
Statutory reserve				
Regulated reserves				
Other reserves				
Retained (profits / losses) brought forward merger	716 861	10,91	958 711	18,26
<b>Net income or loss of the tax year</b>	<b>3 357 772</b>	<b>51,10</b>	<b>2 658 150</b>	<b>50,62</b>
Subsidies of investment				
Regulated provisions				
<b>TOTAL(I)</b>	<b>5 084 633</b>	<b>77,38</b>	<b>3 726 861</b>	<b>70,98</b>
Proceeds from the issuance of "participating titles"				
Conditional advances				
<b>TOTAL(II)</b>				
<b>Provisions for liabilities and charges</b>				
Reserves for contingencies	436 518	6,64	146 203	2,78
Provisions for charges				
<b>TOTAL (III)</b>	<b>436 518</b>	<b>6,64</b>	<b>146 203</b>	<b>2,78</b>
<b>Loans and debts</b>				
Convertible debenture loans				
Other debenture loans				
Bank borrowing and bank overdrafts				
. Bank borrowing				
. Bank overdrafts				
<b>Other financial borrowing and debts</b>				
. Miscellaneous				
. Partners				
Advances and down-payments for work in progress				
Trade notes and related accounts payable	252 518	3,84	774 641	14,75
<b>Tax payable and social liabilities</b>				
. Staff	25 716	0,39	18 053	0,34
. Payroll taxes	61 951	0,94	40 636	0,77
. State, profit tax	404 558	6,16	449 442	8,56
. State, turnover tax	450	0,01		
. State, guaranteed bonds				
. Other taxes	11 829	0,18	44 069	0,84
Liabilities on fixed assets and related accounts				
Other debts	14	0,00	2 924	0,06
Prepaid income	293 054	4,46	48 054	0,92
<b>TOTAL(IV)</b>	<b>1 050 090</b>	<b>15,98</b>	<b>1 377 819</b>	<b>26,24</b>
Unrealized exchange gains (V)				
<b>TOTAL LIABILITIES (I à V)</b>	<b>6 571 241</b>	<b>100,00</b>	<b>5 250 883</b>	<b>100,00</b>



## INCOME STATEMENT

Période du 01/01/2022 au 30/09/2022

Présenté en Euros

INCOME STATEMENT ( next )	From 01/01/2022 To 30/09/2022 (9 months)		Past year 31/12/2021 (12 months)		Variation absolute (9 / 12) %	
Depreciation and reserve extraordinary allowances	290 315	1,82	146 203	0,97	144 112	98,57
<b>Total extraordinary expenses</b>	<b>290 315</b>	1,82	<b>161 203</b>	1,07	<b>129 112</b>	80,09
<b>EXTRAORDINARY RESULT</b>	<b>-290 237</b>	-1,81	<b>-161 203</b>	-1,06	<b>-129 034</b>	-80,03
Profit sharing scheme						
Income tax	1 143 105	7,18	954 265	6,35	188 840	19,79
<b>Total Income</b>	<b>16 157 819</b>	101,52	<b>15 076 753</b>	100,33	<b>1 081 066</b>	7,17
<b>Total expenses</b>	<b>12 800 046</b>	80,42	<b>12 418 603</b>	82,64	<b>381 443</b>	3,07
<b>NET RESULT</b>	<b>3 357 772</b>	21,10	<b>2 658 150</b>	17,69	<b>699 622</b>	26,32
	<i>Profit</i>		<i>Profit</i>			
Including leasing of furnitures						
Including leasing of real estate						