

AERA GROUP

BILAN ET COMPTE DE RÉSULTAT

Présenté en Euros

Période du 01/01/2021 au 30/09/2021

BALANCE SHEET - ASSETS

Période du 01/01/2021 au 30/09/2021

Présenté en Euros

ASSETS	From 01/01/2021 To 30/09/2021 (9 months)				Past year 31/12/2020 (12 months)	
	Brut	Depr. & prov.	Net	%	Net	%
Uncalled capital (0)						
Fixed assets						
Preliminary expenses						
Research and development expenses						
Concessions, patents and similar rights						
Goodwill						
Other intangible fixed assets						
Advances and prepayments on intangible fixed assets						
Land						
Buildings						
Industrial fixtures, fittings, plant machinery and equipment						
Other tangible fixed assets	12 814,70	6 858,18	5 956,52	0,15	4 467,52	0,22
Fixed assets in progress						
Advances and prepayments						
Long-term investments by "equivalence method"						
Other interest ownership						
Receivables related to interest ownership						
Capitalized securities						
Loans						
Other fixed assets						
TOTAL (I)	12 814,70	6 858,18	5 956,52	0,15	4 467,52	0,22
Current assets						
Raw materials and supplies	537 124,70		537 124,70	13,13	58 190,20	2,84
Work in progress of goods						
Work in progress of services						
Semi-finished and finished goods						
Goods held for resale						
Advances and down-payments to suppliers	210 396,11		210 396,11	5,14		
Trade and related accounts	659 373,53	63 296,72	596 076,81	14,57	604 514,81	29,50
Other receivables						
. Debtors suppliers	240,32		240,32	0,01	4 347,77	0,21
. Staff						
. Payroll taxes	85,13		85,13	0,00	210,37	0,01
. State, profit tax						
. State, turnover tax	4 120,97		4 120,97	0,10	65 366,17	3,19
. Other	4 821,00		4 821,00	0,12		
Called but unpaid capital						
Investment securities						
Cash Instruments						
Cash	2 730 872,66		2 730 872,66	66,75	1 296 899,58	63,28
Prepaid expenses	1 647,08		1 647,08	0,04	15 459,97	0,75
TOTAL (II)	4 148 681,50	63 296,72	4 085 384,78	99,85	2 044 988,87	99,78
Charges to be spread over several periods (III)						
Premium for redemption of bonds (IV)						
Unrealized exchange losses (V)						
TOTAL ASSETS (0 à V)	4 161 496,20	70 154,90	4 091 341,30	100,00	2 049 456,39	100,00

BALANCE SHEET - EQUITY AND LIABILITIES

Période du 01/01/2021 au 30/09/2021

Présenté en Euros

EQUITY AND LIABILITIES	du 01/01/2021 au 30/09/2021 (9 months)	du 01/01/2020 au 31/12/2020 (12 months)		
Shareholders' equity				
Share capital (paid-up capital : 100 000,00)	100 000,00	2,44	100 000,00	4,88
Premiums arising from shares issues, from merger				
Revaluation				
Legal reserve	10 000,00	0,24	10 000,00	0,49
Statutory reserve				
Regulated reserves				
Other reserves				
Retained (profits / losses) brought forward merger	958 711,15	23,43	3 448,20	0,17
Net income or loss of the tax year	1 290 195,78	31,53	955 262,95	46,61
Subsidies of investment				
Regulated provisions				
TOTAL(I)	2 358 906,93	57,66	1 068 711,15	52,15
Proceeds from the issuance of "participating titles"				
Conditional advances				
TOTAL(II)				
Provisions for liabilities and charges				
Reserves for contingencies	232 928,75	5,69		
Provisions for charges				
TOTAL (III)	232 928,75	5,69		
Loans and debts				
Convertible debenture loans				
Other debenture loans				
Bank borrowing and bank overdrafts				
. Bank borrowing				
. Bank overdrafts				
Other financial borrowing and debts				
. Miscellaneous				
. Partners				
Advances and down-payments for work in progress				
Trade notes and related accounts payable	138 351,18	3,38	304 191,44	14,84
Tax payable and social liabilities				
. Staff	13 960,68	0,34	29 550,83	1,44
. Payroll taxes	34 923,27	0,85	24 014,89	1,17
. State, profit tax	208 683,00	5,10	148 066,00	7,22
. State, turnover tax	20,45	0,00	54 359,32	2,65
. State, guaranteed bonds				
. Other taxes	43 303,18	1,06	21 819,65	1,06
Liabilities on fixed assets and related accounts				
Other debts	30 092,24	0,74	31 758,41	1,55
Prepaid income	1 030 171,62	25,18	366 984,70	17,91
TOTAL(IV)	1 499 505,62	36,65	980 745,24	47,85
Unrealized exchange gains (V)				
TOTAL LIABILITIES (I à V)	4 091 341,30	100,00	2 049 456,39	100,00

INCOME STATEMENT

Période du 01/01/2021 au 30/09/2021

Présenté en Euros

INCOME STATEMENT	From 01/01/2021 To 30/09/2021 (9 months)	Past year 31/12/2020 (12 months)	Variation absolute (9 / 12)	%
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	France	Export	Total	%	Total	%	Variation	%
Sales of goods	7 926 244,95		7 926 244,95	81,19	2 200 931,99	37,33	5 725 313	260,13
Sales of manufactured goods								
Sales of manufactured services	1 836 411,15		1 836 411,15	18,81	3 695 517,54	62,67	-1 859 106	-50,30
Net turnover	9 762 656,10		9 762 656,10	100,00	5 896 449,53	100,00	3 866 207	65,57

Stored production								
Capitalized production								
Operating subsidies			5 517,24	0,06			5 517	N/S
Recaptures on depreciations and reserves, expense transfer			8 772,40	0,09			8 772	N/S
Other operating income			21,17	0,00	8,46	0,00	13	162,50
Total operating income			9 776 966,91	100,15	5 896 457,99	100,00	3 880 509	65,81
Purchase of goods (including customs duties)			5 538 496,38	56,73	1 138 137,51	19,30	4 400 359	386,63
Variation on inventory (goods)								
Purchase of raw materials and other supplies (including customs duties)								
Variation in inventory (raw materials and supplies)			-478 934,50	-4,90	101 815,80	1,73	-580 749	-570,39
Other purchases and external expenses			2 142 492,36	21,95	2 873 505,00	48,73	-731 013	-25,43
Taxes and assimilated payments			40 245,45	0,41	19 761,02	0,34	20 484	103,66
Salaries and wages expenses			373 497,99	3,83	260 302,01	4,41	113 195	43,49
Social security expenses			135 091,11	1,38	97 965,63	1,66	37 126	37,90
Operating allowances on fixed assets : depreciation allowances			1 744,12	0,02	804,96	0,01	940	116,92
Operating allowances on fixed assets : reserve allowances								
Operating allowances on current assets : reserve allowances					63 296,72	1,07	-63 296	-100,00
Operating allowances for contingencies : reserve allowances								
Other expenses			9 454,60	0,10	11 096,17	0,19	-1 642	-14,79
Total operating expenses			7 762 087,51	79,51	4 566 684,82	77,45	3 195 403	69,97
OPERATING RESULT			2 014 879,40	20,64	1 329 773,17	22,55	685 106	51,52
Attributed income or transferred loss								
Suffered loss or transferred profit								
Financial income from interest ownership								
Other holdings and capitalized receivables					472,24	0,01	-472	-100,00
Other interest and assimilated income								
Recaptures on provisions and expense transfer								
Profits on foreign exchange			18 226,14	0,19	108,71	0,00	18 118	N/S
Net gains on sales of portfolio securities								
Total financial income			18 226,14	0,19	580,95	0,01	17 646	N/S
Financial allowances for depreciations and provisions								
Interests and assimilated expenses								
Loss on foreign exchange			38 808,01	0,40	11 517,17	0,20	27 291	236,96
Net loss on sales of portfolio securities								
Total financial expenses			38 808,01	0,40	11 517,17	0,20	27 291	236,96
FINANCIAL RESULT			-20 581,87	-0,20	-10 936,22	-0,18	-9 645	-88,18
Ordinary result before tax			1 994 297,53	20,43	1 318 836,95	22,37	675 461	51,22
Extraordinary operating gains								
Extraordinary capital gains								
Recaptures on reserves and expense transfers								
Total extraordinary income								
Extraordinary operating losses			15 000,00	0,15			15 000	N/S
Extraordinary capital losses								

INCOME STATEMENT

Période du 01/01/2021 au 30/09/2021

Présenté en Euros

INCOME STATEMENT (next)	From 01/01/2021 To 30/09/2021 (9 months)	Past year 31/12/2020 (12 months)	Variation absolute (9 / 12)	%
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Depreciation and reserve extraordinary allowances	232 928,75	2,39			232 928	N/S
Total extraordinary expenses	247 928,75	2,54			247 928	N/S
EXTRAORDINARY RESULT	-247 928,75	-2,53			-247 928	N/S
Profit sharing scheme						
Income tax	456 173,00	4,67	363 574,00	6,17	92 599	25,47
Total Income	9 795 193,05	100,33	5 897 038,94	100,01	3 898 155	66,10
Total expenses	8 504 997,27	87,12	4 941 775,99	83,81	3 563 222	72,10
NET RESULT	1 290 195,78	13,22	955 262,95	16,20	334 933	35,06
	<i>Profit</i>		<i>Profit</i>			
Including leasing of furnitures						
Including leasing of real estate						